

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2014			
To: Hong Kong Exchanges and Clearing	earing Limited			
	LUK FOOK HOLDINGS (INTERNATIONAL) LIMITED 5 February 2014			
I. Movements in Authorised Share Cap				
1. Ordinary Shares				
(1) Stock code : Descri	iption:	Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	800,000,000	HK\$0.10	HK\$80,000,000.00	
Increase/(decrease)				
Balance at close of the month	800,000,000HK\$0.10		HK\$80,000,000.00	
(2) Stock code : Descri	iption:	÷		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	-		<u> </u>	
Increase/(decrease)			<u> </u>	
Balance at close of the month	<u> </u>			

Stock code : Descri	iption:	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	-
ncrease/(decrease)		. 19	
Balance at close of the month			-
3. Other Classes of Shares			95
Stock code - Descr	intion :	S.=:	
Stock code:Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: Described Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	589,107,850			·		
Increase/ (decrease) during the month	<u> </u>		_,	·		
Balance at close of the month	589,107,850	2 4				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Nominal value thereto close of the Currency of Nominal value at Exercised month Description of warrants close of during the at close of the nominal value preceding month month month (Date of expiry - dd/mm/yyyy) 1 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)_____ (Other class) -

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
			<u> </u>	2 <u> </u>	· ·	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-				8 	-
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			, , , , ,			1
EGM approval date (if applicable)	(/ /)					
4						
Stock code (if listed) Class of shares			<u> </u>	XI	· <u></u>	
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	% ■ .:	
			(Prefere	ence shares)	-	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

O	ther Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	_			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	() ()
			Class of shares issuable	(m)			
			(Note 1)		,		
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	p:	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						2	e 8
			Class of shares issuable (Note 1)	_			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						3 8	ő ő .
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							. s

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -(//)Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares _ repurchased (Note 1) (//)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) of Class shares redeemed (Note 1) (//)7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)At price : State currency 8. Consideration Issue and allotment issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (//)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	»=
	(2)	h -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		5=
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		9=
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Share	Capital").)

Remarks (if any):
Submitted by: CHAN So Kuen
Company Secretary
Title: (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.