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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8052)

SUPPLEMENTAL ANNOUNCEMENT

INTRODUCTION

Reference is made to the announcement of the Company dated 29 April 2019 (the "Announcement") in relation to discloseable transaction in relation to the provision of loans and financial assistance to affiliated company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to provide additional information which have not been disclosed in the Announcement as set out below:

- 1. (i) Up to the date of this announcement, the principal amount of the Previous Loans has not yet been repaid by the JV Company after the Drawdown Date.
 - (ii) No interest rate was laid down on the Previous Loans which Luk Hing China granted to the JV Company for the period from 1 September 2018 to 26 April 2019 as the Previous Loans were regarded as shareholders loans and other equity holders have also provided loans in proportion to their equity interests in the JV Company. As such, the Directors were of the view that interest free in the Previous Loans was fair and reasonable and in the interest of the Company and its shareholders as a whole.
- 2. Since the New Loan which Luk Hing China granted to the JV Company was a private loan, the Directors considered that 5% interest rate per annum in the New Loan was fair and reasonable and in the interest of the Company and its shareholders as a whole.

DEFINITIONS

In this announcement, the following expressions have the following meanings:

"Directors"

the directors of the Company

Save for the information stated above, all the information in the Announcement remains unchanged.

By Order of the Board Luk Hing Entertainment Group Holdings Limited Choi Yiu Ying

Chairman and Executive Director

Hong Kong, 3 May 2019

As at the date of this announcement, the executive Directors are Mr. Choi Yiu Ying, Mr. Choi Siu Kit and Mr. Yeung Chi Shing; the non-executive Directors are Mr. Au Wai Pong Eric, Mr. Au Ka Wai and Ms. Poon Kam Yee Odilia; and the independent non-executive Directors are Mr. Lam Wai Chin Raymond, Mr. Chan Ting Bond Michael and Mr. Tse Kar Ho Simon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.lukhing.com.