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LUK HING ENTERTAINMENT GROUP

**LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED**

**陸慶娛樂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8052)**

**TERMINATION OF DISCLOSEABLE TRANSACTION  
IN RESPECT OF  
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF  
C45 HOLDINGS LIMITED**

This announcement is made by Luk Hing Entertainment Group Holdings Limited (the “**Company**”) pursuant to Rule 19.36 of The Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 13 June 2022, 14 June 2022, 15 June 2022 and 27 June 2022 in relation to the acquisition of the entire issued share capital of C45 Holdings Limited (the “**Announcements**”). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the Announcements.

On even date of this announcement, the Company has decided not to proceed with the Acquisition since the Vendor has not performed all of its obligations at Completion. The Agreement shall become void and of no further effect, all liabilities and obligations of the parties shall cease and determine, and all Consideration Shares, being 317,064,220 Shares, shall be cancelled.

Furthermore, since Completion has not taken place, the appointment of Mr. Jonathan Cheng as an executive Director of the Company will not come into effect.

The Board considers that the termination of the Acquisition will not have any material adverse impact on the existing business, operations or financial position of the Group.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Luk Hing Entertainment Group Holdings Limited**  
**Choi Yiu Ying**  
*Chairman and Chief Executive Officer*

Hong Kong, 10 October 2022

*As at the date of this announcement, the executive Directors are Mr. Choi Yiu Ying, Mr. Choi Siu Kit, Mr. Yeung Chi Shing and Mr. Zhang Rongxuan; the non-executive Director is Mr. Au Ka Wai; and the independent non-executive Directors are Mr. Tang Tsz Tung, Mr. Chan Wai and Mr. Ip Hoi Fan.*

*This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), in the case of the announcement, on the "Latest Listed Company Information" page of the GEM for 7 days from the day of its posting. This announcement will also be published on the Company's website at [www.lukhing.com](http://www.lukhing.com).*