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WILLIE INTERNATIONAL

Willie International Holdings Limited

威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

ANNOUNCEMENT

The Board would like to clarify on the capacity of Heritage as appeared in the Company's 2006 Interim Report.

The board of directors ("Board") of Willie International Holdings Limited (the "Company") would like to clarify that the capacity of Heritage International Holdings Limited ("Heritage") should be a substantial shareholder and was defined as a connected person under the meaning of the Listing Rules instead of a public shareholder as inadvertently stated in the interim report of the Company for the period ended 30 June 2006.

It was noted that Heritage had 18.38% equity interest in the Company as at 30 June 2006. Heritage was a substantial shareholder and was considered a connected person under the Listing Rules. Any connected person will not regarded as a member of the public pursuant to Rule 8.24 of the Listing Rules.

By Order of the Board of
Willie International Holdings Limited
Chuang Yueheng, Henry
Chairman

Hong Kong, 15 February 2007

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Chuang Yueheng, Henry, Mr. King Phillip, Mr. Lo Kan Sun, Mr. Wong Ying Seung, Asiong and Mr. Wang Lin, and six independent non-executive directors, namely, Mr. Miu Frank H., Mr. Nakajima Toshiharu, Ms. Lin Wai Yi, Mr. Liu Jian, Mr. Shum Ming Choy and Mr. Yau Yan Ming, Raymond.

*Please also refer to the published version of this announcement in
China Daily and Hong Kong Economic Times.*