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MASON FINANCIAL HOLDINGS LIMITED
民信金控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

COMPLETION OF ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL IN CERTAIN TARGET COMPANIES

Reference is made to the announcement dated 25 November 2015 (the “**Announcement**”) of Mason Financial Holdings Limited (the “**Company**”) in relation to the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and the Purchaser and the Vendor have agreed in writing to proceed with Completion on 16 February 2016. The Completion took place on 16 February 2016. The Consideration, as set out in the Announcement and further agreed between the Purchaser and the Vendor, has been adjusted to approximately HK\$415,069,422.

Following Completion, each of the Target Companies becomes a wholly-owned subsidiary of the Company and their financial information will be consolidated into the Group’s consolidated financial statements.

Reference is also made to page 45 of the Company’s Interim Report dated 28 August 2015 in relation to the acquisition of the entire interest in a securities dealer company in June 2015. The Board is also pleased to announce that the Group completed the acquisition of the securities dealer company, namely, Thomas Securities Company Limited, on 15 February 2016. Hence, as at the date of this announcement, the

Group through its own wholly-owned subsidiaries is poised to provide securities and futures related services in Hong Kong with two type 1 licences, one type 2 licence, one type 4 licence and one type 6 licence under the Securities and Futures Ordinance.

By order of the Board
Mason Financial Holdings Limited
Zhang Yongdong
Chairman

Hong Kong, 16 February 2016

As at the date of this announcement, the Board comprises:-

Executive Directors:

Mr. Zhang Yongdong
Mr. Cheung Wing Ping
Ms. Cheung Ka Yee
Mr. Man Wai Chuen

Non-executive Director:

Dr. Xia Xiaoning

Independent Non-executive Directors:

Mr. Lam Yiu Kin
Dr. Antonio Maria Santos
Mr. Yuen Kwok On