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(Incorporated in Hong Kong with limited liability)
(Stock Code: 273)

**UPDATE ON
DISCLOSEABLE TRANSACTION —
PROPOSED INVESTMENT IN A FOREIGN-FUNDED
JOINT STOCK COMPANY LIMITED IN SHANGHAI**

Reference is made to the announcements of Mason Financial Holdings Limited (the “Company”) dated 21 September 2015, 2 December 2015 and 3 December 2015 (the “Announcements”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Board is pleased to receive a notice yesterday night that the formation of the Joint Stock Company (namely, Shengang Securities Company Limited) in Shanghai to carry on securities related business has been approved by the China Securities Regulatory Commission in the PRC on 14 March 2016. Registration procedure with the Ministry of Commerce and other relevant regulatory authorities in the PRC is being proceeded with.

The formation of the Joint Stock Company (which is estimated to be completed in the near future) will be a milestone for the Group to participate in the financial services industry in the PRC.

By order of the Board
Mason Financial Holdings Limited
Zhang Yongdong
Chairman

Hong Kong, 16 March 2016

As at the date of this announcement, the Board comprises:-

Executive Directors:

Mr. Zhang Yongdong
Mr. Cheung Wing Ping
Ms. Cheung Ka Yee
Mr. Man Wai Chuen

Non-executive Director:

Dr. Xia Xiaoning

Independent Non-executive Directors:

Mr. Lam Yiu Kin
Dr. Antonio Maria Santos
Mr. Yuen Kwok On