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SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

THIS NOTICE is supplemental to the notice of the annual general meeting (the “**First Notice of AGM**”) dated 25 April 2016 and given by Mason Financial Holdings Limited (the “**Company**”) to convene the annual general meeting of the Company (the “**AGM**”) to be held at 14/F, Fairmont House, 8 Cotton Tree Drive, Hong Kong on Thursday, 26 May 2016 at 3:00 p.m. Details of the proposed resolutions to be considered at the AGM were stated in the First Notice of AGM.

Due to the matters as set out in the supplemental circular (the “**Supplemental Circular**”) of the Company dated 5 May 2016, the following resolution numbered 2 as set out in the First Notice of AGM shall be revised from:

“2. To re-elect the following retiring directors of the Company:

- (i) Mr. Zhang Yongdong as an executive director;
- (ii) Ms. Cheung Ka Yee as an executive director;
- (iii) Mr. Man Wai Chuen as an executive director;
- (iv) Dr. Xia Xiaoning as a non-executive director;
- (v) Mr. Lam Yiu Kin as an independent non-executive director; and
- (vi) Mr. Yuen Kwok On as an independent non-executive director.”

to

“2. To re-elect the following retiring directors of the Company:

- (i) Mr. Man Wai Chuen as an executive director;
- (ii) Ms. Lui Choi Yiu, Angela as an executive director;
- (iii) Mr. Tong Tang, Joseph as a non-executive director;
- (iv) Dr. Xia Xiaoning as a non-executive director;

- (v) Mr. Lam Yiu Kin as an independent non-executive director;
- (vi) Mr. Tian Ren Can as an independent non-executive director;
- (vii) Mr. Yuen Kwok On as an independent non-executive director; and
- (viii) to authorise the board of directors to fix the directors' remuneration."

Save as set out above, all resolutions contained in the First Notice of AGM will remain to have full force and effect.

By order of the Board
Mason Financial Holdings Limited
Man Wai Chuen
Company Secretary

5 May 2016

Registered and Principal Office:

Units 4708-10, 47/F
The Center
99 Queen's Road Central
Hong Kong

Notes:

1. A revised form of proxy (the "**Revised Proxy Form**") is enclosed with the Supplemental Circular. Please refer to the appendix II to the Supplemental Circular for special arrangements about completion and submission of the Revised Proxy Form.
2. Please refer to the First Notice of AGM for details of the other ordinary resolutions to be proposed at the AGM and other relevant matters.

As at the date of this notice, the Board comprises:-

Executive Directors:

Mr. Cheung Wing Ping
Mr. Man Wai Chuen
Ms. Lui Choi Yiu, Angela

Non-executive Directors:

Mr. Tong Tang, Joseph (*Chairman*)
Dr. Xia Xiaoning

Independent Non-executive Directors:

Mr. Lam Yiu Kin
Mr. Yuen Kwok On
Mr. Tian Ren Can