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MASON FINANCIAL HOLDINGS LIMITED
民信金控有限公司

(incorporated in Hong Kong with limited liability)

(stock code: 273)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 30 March 2016 (the "**Announcement**") in relation to a major transaction involving the disposal of subsidiaries and the announcement of the Company dated 21 April 2016 in relation to the delay in despatch of a circular (the "**Circular**"). Unless otherwise defined, terms defined in the Announcement shall have the same meanings as those used in this announcement.

As mentioned in the announcement of the Company dated 21 April 2016, the expected despatch date of the Circular has been delayed to a date falling on or before 6 May 2016. As additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed to a date falling on or before 27 May 2016.

By order of the Board of
Mason Financial Holdings Limited
Tong Tang, Joseph
Chairman

Hong Kong, 6 May 2016

As at the date of this announcement, the Board comprises:-

Executive Directors:

Mr. Cheung Wing Ping
Mr. Man Wai Chuen
Ms. Lui Choi Yiu, Angela

Non-executive Directors:

Mr. Tong Tang, Joseph (*Chairman*)
Dr. Xia Xiaoning

Independent Non-executive Directors:

Mr. Lam Yiu Kin
Mr. Yuen Kwok On
Mr. Tian Ren Can