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(incorporated in Hong Kong with limited liability)
(stock code: 273)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 30 March 2016 (the "Announcement") in relation to the major transaction — disposal of subsidiaries. Unless otherwise defined, terms defined in the Announcement shall have the same meanings as those used in this announcement.

As mentioned in the Announcement, it was the intention of the Company to dispatch a Circular containing, among other things, further information in respect of the Sale and Purchase Agreement and the Disposal Transaction and other information required under the Listing Rules, to the Shareholders on or before 21 April 2016. As additional time is required for the preparation of the Circular, the despatch date of the Circular will be postponed to a date falling on or before 6 May 2016.

By order of the Board of
Mason Financial Holdings Limited
Zhang Yongdong
Chairman

Hong Kong, 21 April 2016

As at the date of this announcement, the Board comprises:-

Executive Directors:

Mr. Zhang Yongdong
Mr. Cheung Wing Ping
Ms. Cheung Ka Yee
Mr. Man Wai Chuen

Non-executive Director:

Dr. Xia Xiaoning

Independent Non-executive Directors:

Mr. Lam Yiu Kin
Dr. Antonio Maria Santos
Mr. Yuen Kwok On