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Mason Financial Holdings Limited

民信金控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

**BUSINESS UPDATE:
INVESTMENT IN THE FOREIGN-FUNDED
JOINT STOCK COMPANY LIMITED IN SHANGHAI**

Reference is made to the announcements of Mason Financial Holdings Limited (the “**Company**”) dated 21 September 2015, 2 December 2015, 3 December 2015 and 16 March 2016 (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Board is pleased to announce that the Joint Stock Company (namely, Shengang Securities Company Limited) has obtained a Securities and Futures Business License from the China Securities Regulatory Commission (“**CSRC**”) on 10 October 2016. Shengang Securities Company Limited, which is formed to carry on the securities related businesses, has formally commenced business in China (Shanghai) Pilot Free Trade Zone on 18 October 2016. The Securities and Futures Business License allows Shengang Securities Company Limited to engage in securities broking, securities underwriting and sponsoring, securities trading and securities asset management related businesses in the PRC.

The commencement of business by the Joint Stock Company is a milestone for the Group’s participation in the financial services industry in the PRC and facilitates the Group’s diversification and expansion into the PRC.

On behalf of the Board
Mason Financial Holdings Limited
Ko Po Ming
Joint Chairman & Chief Executive Officer

Hong Kong, 18 October 2016

As at the date of this announcement, the board of Directors comprises:

Executive Directors:

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Mr. Man Wai Chuen

Ms. Lui Choi Yiu, Angela

Non-executive Directors:

Mr. Tong Tang, Joseph (*Joint Chairman*)

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Lam Yiu Kin

Mr. Yuen Kwok On

Mr. Tian Ren Can