

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



MASON FINANCIAL HOLDINGS LIMITED

民信金控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

PROPOSED RIGHTS ISSUE ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY FIVE (5) SHARES HELD ON THE RIGHTS ISSUE RECORD DATE — CLOSURE OF REGISTER OF MEMBERS

Reference is made to the circular dated 13 December 2016 (the “**Circular**”) of the Mason Financial Holdings Limited (the “**Company**”) in relation to, amongst other things, (i) further details of the Rights Issue and the Underwriting Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue and the Underwriting Agreement; and (iv) the notice convening the GM dated 13 December 2016. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

CLOSURE OF REGISTER OF MEMBERS

The register of members (the “**Register**”) of the Company will be closed from Friday, 6 January 2017 to Thursday, 12 January 2017 (both days inclusive) in order to determine the eligibility of the Shareholders to participate in the Rights Issue, during which no transfer of Shares will be registered.

In order to qualify for the Rights Issue, all transfers of Shares accompanied by the relevant share certificates must be lodged with the share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration by no later than 4:30 p.m., on Thursday, 5 January 2017.

Shareholders (other than the Non-Qualifying Shareholders (Rights Issue)) whose names appear on the Register on the Rights Issue Record Date, i.e., Thursday, 12 January 2017, will be qualified for the Rights Issue.

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof and the Independent Shareholders passing the ordinary resolution at the GM to approve (i) the Rights Issue: and (ii) the Underwriting Agreement and the transactions contemplated thereunder. Accordingly, the Rights Issue may or may not proceed. Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

On behalf of the Board
Mason Financial Holdings Limited
Ko Po Ming
Joint Chairman and Chief Executive Officer

Hong Kong, 28 December 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Mr. Man Wai Chuen

Ms. Lui Choi Yiu, Angela

Non-executive Directors:

Mr. Tong Tang, Joseph (*Joint Chairman*)

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Lam Yiu Kin

Mr. Yuen Kwok On

Mr. Tian Ren Can