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**(stock code: 273)**

## **COMPLETION OF MAJOR TRANSACTION**

Reference is made to the announcements dated 30 March 2016 of Mason Financial Holdings Limited (the “**Company**”) and the circular of the Company dated 23 June 2016 (the “**Circular**”) in respect of the Disposal Transaction. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent under the Sale and Purchase Agreement have been fulfilled and the Completion took place on 25 July 2016.

Following Completion, each of the Target Companies and High Rhine Limited held by the Second Target Company will cease to be a subsidiary of the Company. Accordingly, the profits and losses and the assets and liabilities of the Target Group will no longer be consolidated into the consolidated financial statements of the Company.

By order of the Board  
**Mason Financial Holdings Limited**  
**Tong Tang, Joseph**  
*Chairman*

Hong Kong, 25 July 2016

*As at the date of this announcement, the Board comprises:-*

*Executive Directors:*

Mr. Cheung Wing Ping  
Mr. Man Wai Chuen  
Ms. Lui Choi Yiu, Angela

*Non-executive Directors:*

Mr. Tong Tang, Joseph (*Chairman*)  
Dr. Xia Xiaoning

*Independent Non-executive Directors:*

Mr. Lam Yiu Kin  
Mr. Yuen Kwok On  
Mr. Tian Ren Can