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**Mason Financial Holdings Limited**

**民信金控有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 273)**

**COMPLETION OF THE ACQUISITIONS OF  
REPRODUCTIVE HEALTHCARE LIMITED,  
VICTORY “ART” LABORATORY LIMITED AND  
LEADER ENTERPRISE LIMITED**

Reference is made to the announcement of Mason Financial Holdings Limited (the “**Company**”) dated 30 September 2016 (the “**Announcement**”) in relation to the Acquisitions. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent under the First Share Purchase Agreement and Second Share Purchase Agreement have been fulfilled or waived (as the case may be) and both RHC Completion and V&L Completion took place on 1 November 2016. Following RHC Completion, RHC has become an indirect non-wholly owned subsidiary of the Company and its financial information will be consolidated into the Company’s financial statements. Following V&L Completion, each of Victory and Leader has also become an indirect non-wholly owned subsidiary of the Company and their financial information will be consolidated into the Company’s consolidated financial statements.

At Completion on 1 November 2016, the Purchaser allotted and issued 6,806 Consideration Shares and 2,190 Consideration Shares to Dr. Ho and Ms. Pang, respectively and the total cash consideration of HK\$282,776,000 was paid. The Shareholders' Agreement also took effect on the same date. The shareholding structure of the Purchaser immediately before and after Completion is as follows:

Name of shareholders	Immediately before Completion		Immediately after Completion	
	Number of shares	Approximate percentage	Number of shares	Approximate percentage
Investor	10,000	100%	11,004*	55.02%
Dr. Ho	—	—	6,806	34.03%
Ms. Pang	—	—	2,190	10.95%
<b>Total</b>	<b><u>10,000</u></b>	<b><u>100%</u></b>	<b><u>20,000</u></b>	<b><u>100.00%</u></b>

\* The additional shares issued to the Investor was for the purpose of making up the agreed shareholding percentage of each of the Investor, Dr. Ho and Ms. Pang.

On behalf of the Board  
**Mason Financial Holdings Limited**  
**Ko Po Ming**  
*Joint Chairman and Chief Executive Officer*

Hong Kong, 1 November 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)  
 Mr. Chang Tat Joel  
 Mr. Man Wai Chuen  
 Ms. Lui Choi Yiu, Angela

*Non-executive Directors:*

Mr. Tong Tang, Joseph (*Joint Chairman*)  
 Ms. Hui Mei Mei, Carol

*Independent Non-executive Directors:*

Mr. Lam Yiu Kin  
 Mr. Yuen Kwok On  
 Mr. Tian Ren Can