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Mason Financial Holdings Limited

民信金控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

COMPLETION OF BONUS ISSUE

Reference is made to the announcement, the circular and the prospectus (the “**Prospectus**”) issued by Mason Financial Holdings Limited (the “**Company**”) on 28 October 2016, 13 December 2016 and 13 January 2017, respectively in relation to, among other things, the Bonus Issue on the basis of one (1) Bonus Share for every ten (10) Shares held by the Qualifying Shareholders (Bonus Issue) whose names appear on the register of members of the Company on the Bonus Issue Record Date. Unless otherwise defined, all capitalised terms used herein shall have the respective meanings ascribed to them in the Prospectus.

COMPLETION OF BONUS ISSUE

The Board is pleased to announce that the Bonus Issue was completed on 24 February 2017. A total of 4,056,213,232 Bonus Shares were issued on 24 February 2017 pursuant to the Bonus Issue. As a result of the Bonus Issue, the number of Shares in issue has increased to 44,618,345,557 Shares as at the date of this announcement.

Share certificates for the Bonus Shares have been posted on 24 February 2017, by ordinary post at the risk of the Qualifying Shareholders (Bonus Issue) to their respective addresses shown on the register of members of the Company on the Bonus Issue Record Date.

Approval has been granted by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Bonus Shares.

Dealings in the Bonus Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 27 February 2017.

OVERSEAS SHAREHOLDERS (BONUS ISSUE)

According to the register of members of the Company as at the close of business on the Bonus Issue Record Date, there were two (2) Overseas Shareholders (Bonus Issue) with registered addresses in Macau and one (1) Overseas Shareholder (Bonus Issue) with registered address in the PRC. The Overseas Shareholders (Bonus Issue) represent less than 1.0% of the total issued Shares as at the Bonus Issue Record Date.

Having made reasonable enquiries of the legal requirements regarding the feasibility of extending the Bonus Issue to the Overseas Shareholders (Bonus Issue), with registered address(es) (as shown in the register of members of the Company) under the jurisdictions set out above and taking into account the foreign legal opinions provided by the PRC legal adviser and the Macau legal adviser engaged by the Company, the Directors are of the view that (i) it is expedient to extend the Bonus Issue to the Overseas Shareholders (Bonus Issue) with registered addresses in Macau as there are no specific legal restrictions and/or regulatory requirements applicable in Macau in terms of offering the Bonus Shares to the Overseas Shareholders (Bonus Issue) with registered addresses in Macau and (ii) it is inexpedient to extend the Bonus Issue to the Overseas Shareholder (Bonus Issue) with registered address in the PRC due to legal restrictions and/or regulatory requirements applicable in the PRC.

Accordingly, the Company has extended the Bonus Issue to the Overseas Shareholders (Bonus Issue) with registered addresses in Macau and regarded them as Qualifying Shareholders (Bonus Issue) but has not extended the Bonus Issue to the Overseas Shareholder (Bonus Issue) with registered address in the PRC and regarded him as a Non-Qualifying Shareholder (Bonus Issue).

For details of the arrangements for the above mentioned Overseas Shareholder (Bonus Issue) with registered address in the PRC, to whom the Bonus Issue is not extended, please refer to the paragraph headed “Proposed Bonus Issue of Shares — Overseas Shareholders (Bonus Issue)” as set out in the announcement of the Company dated 28 October 2016.

On behalf of the Board
Mason Financial Holdings Limited
Ko Po Ming
Joint Chairman and Chief Executive Officer

Hong Kong, 24 February 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Mr. Man Wai Chuen

Ms. Lui Choi Yiu, Angela

Non-executive Directors:

Mr. Tong Tang, Joseph (*Joint Chairman*)

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Lam Yiu Kin

Mr. Yuen Kwok On

Mr. Tian Ren Can