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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

**COMPLETION OF THE
ACQUISITION OF 75% OF THE ISSUED CAPITAL OF
BLEND AND PACK PTY LTD**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 4 July 2017 and 18 August 2017 in relation to the acquisition of 75% of the issued capital of Blend and Pack Pty Ltd. Defined terms used in the Announcements have the same meanings in this announcement.

The Board is pleased to announce that Completion took place on 27 September 2017 in accordance with the terms and conditions of the Agreement. The actual amount of the consideration paid by the Purchasers at Completion was AUD81,896,676 (including the Deposit), which was funded by Mason Food and Wattle Health in proportion to their respective shareholdings in the Target Company. Upon Completion, the Target Company is owned as to 75% by Mason Food, as to 5% by Wattle Health and as to 20% by the Vendors, the Target Company has become a subsidiary of the Group with its results consolidated into the accounts of the Group.

By Order of the Board
Mason Group Holdings Limited
Ko Po Ming
Joint Chairman and Chief Executive Officer

Hong Kong, 27 September 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Directors:

Mr. Tong Tang, Joseph (*Joint Chairman*)

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund