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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

INSIDE INFORMATION SIGNIFICANT DECREASE IN LOSS

This announcement is made by Mason Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors (“**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited management accounts of the Group for the year ended 31 December 2017 (“**Year**”), the Group is expected to record a significant decrease in the loss attributable to the Shareholders for the Year as compared to the corresponding period of 2016.

The Directors consider that the significant decrease in the loss attributable to the Shareholders for the Year is mainly attributable to (i) the new stream of revenue generated from Shining Time Holdings Limited which together with its subsidiaries is principally engaged in the distribution and franchising of mother-infant-children products through a regional network of corporate and franchised retail stores in the PRC, and became a subsidiary of the Company on 30 December 2016; (ii) the increase in revenue generated from the medical consultation and laboratory services; (iii) the increase in revenue generated from the provision of margin financing, loan financing services, securities and futures brokerage services and financial advisory services; and (iv) the decrease in the net fair value loss on financial assets held for trading.

The Company is still in the process of finalising the consolidated financial results of the Group for the Year. The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Group for the Year, which has not been reviewed or audited by the Company's auditors and may be subject to adjustments. Shareholders and potential investors should read the announcement of the Company in relation to the results of the Group for the Year, which is expected to be published around mid March 2018.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 5 March 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund