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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

**DISCLOSEABLE TRANSACTION
MERGER WITH HONG KONG PREMIUM IVF PRACTICE**

Reference is made to the announcement (the “**Announcement**”) of Mason Group Holdings Limited dated 17 May 2018 in relation to, among others, the Merger. Capitalised terms used herein have the same meanings as those defined in the Announcement.

The Board would like to update the Shareholders and potential investors that the Stock Exchange has confirmed the application of the Alternate Size Test with respect to the issue of the Consideration Shares.

As such, the highest applicable percentage ratio under Chapter 14 of the Listing Rules will be more than 5% but all of the applicable percentage ratios will be less than 25%, the issue of the Consideration Shares will constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

Please refer to the Announcement for further details of the issue of the Consideration Shares.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 23 May 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu Angela

Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen Alice

Mr. Chen Wai Chung Edmund