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**MASON GROUP HOLDINGS LIMITED**

**茂宸集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 273)**

**BUSINESS UPDATE — COMPLETION OF  
(1) THE MERGER WITH HONG KONG PREMIUM IVF PRACTICE  
AND  
(2) THE INTRODUCTION OF WEDOCTOR AS STRATEGIC  
SHAREHOLDER TO THE GROUP'S HONG KONG IVF PRACTICE**

Reference is made to the announcement (the “**Announcement**”) of Mason Group Holdings Limited dated 17 May 2018 in relation to the Merger with Hong Kong premium IVF practice and the introduction of WeDoctor as the strategic shareholder to the Group’s Hong Kong IVF practice. Capitalised terms used herein have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Merger Agreement and the Transfer Agreements have been fulfilled and completion took place on 8 June 2018 and 3 July 2018 respectively.

With the scale and reputation of the merged business, along with the successful introduction of WeDoctor as a strategic shareholder, the Purchaser is well positioned to take advantage of the growing demand for IVF services in Asia.

By Order of the Board  
**Mason Group Holdings Limited**  
**Ko Po Ming**  
*Chairman and Chief Executive Officer*

Hong Kong, 4 July 2018

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

*Non-executive Director:*

Ms. Hui Mei Mei, Carol

*Independent Non-executive Directors:*

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund