

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

INSIDE INFORMATION BUSINESS UPDATE

This announcement is made by Mason Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that a proprietary fund wholly owned by the Company (the “**Fund**”) is in the process of liquidating its portfolio, and the fair value of some of the listed securities held by the Fund has dropped significantly below their investment costs since 8 July 2019. As the Fund is still in the process of liquidating the portfolio, the full impact of the liquidation on the Group cannot be ascertained as at the date of this announcement.

The Group’s investment in the Fund is approximately 3% of the net asset value of the Group as at 31 December 2018. Based on the preliminary assessment of the management, the liquidation will not have material impact on the Group’s financial position or business operations. The Group remains in a healthy and solid financial condition.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 12 July 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching, Shirley

Mr. Cao Lu

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung, Edmund

Mr. Wang Cong