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Willie International Holdings Limited

威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

**POSITIVE PROFIT ALERT
UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS
AND
RESUMPTION OF TRADING**

POSITIVE PROFIT ALERT

The Board wishes to inform the Shareholders and potential investors that based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2009, the Group has achieved a turnaround from its core businesses and is expected to report a profit, which was mainly attributed to the net gain on the trading of investments portfolio and the money lending business.

The report of a positive profit after more than a decade of negative profit signifies a substantial turnaround for the Group. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

The Board has noted the recent increase in the price and trading volume of the Shares and wishes to state that save as disclosed herein this announcement, the Directors are not aware of any reason for such increase.

RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 12:19 p.m. on 5 March 2010 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading of the Shares with effect from 9:30 a.m. on 8 March 2010.

POSITIVE PROFIT ALERT

The board of directors (the “Board”) of Willie International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on the unaudited consolidated management accounts of the Company together with its subsidiaries and associated companies (the “Group”) for the year ended 31 December 2009, the Group has achieved a turnaround from its core businesses and is expected to report a profit, which was mainly attributed to the net gain on the trading of investments portfolio and the money lending business.

This positive profit alert announcement is made by the Company with reference to a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2009, which are subject to the annual audit by the Company’s auditor and adjustments to the accounts may be made. The audited consolidated results of the Group for the year ended 31 December 2009 are expected to be announced in April 2010.

The report of a positive profit after more than a decade of negative profit signifies a substantial turnaround for the Group. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

The Board has noted the recent increase in the price and trading volume of the shares (the “Shares”) of the Company and wishes to state that save as disclosed herein this announcement, the directors of the Company (the “Directors”) are not aware of any reason for such increase.

The Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”), neither is the Board aware of any other matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

RESUMPTION OF TRADING

Trading in the Shares on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) has been suspended with effect from 12:19 p.m. on 5 March 2010 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading of the Shares with effect from 9:30 a.m. on 8 March 2010.

By order of the Board
Willie International Holdings Limited
Dr. Chuang Yueheng, Henry
Chairman

Hong Kong, 5 March 2010

As at the date of this announcement, the Board comprises four executive Directors, namely, Dr. Chuang Yueheng, Henry, Mr. King Phillip, Mr. Wong Ying Seung, Asiong and Mr. Wang Lin and four independent non-executive Directors, namely, Mr. Cheung Wing Ping, Mr. Liu Jian, Mr. Wen Louis and Mr. Yau Yan Ming, Raymond.