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Willie International Holdings Limited

威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a greater loss for the year ended 31 December 2011 as compared to the year ended 31 December 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Willie International Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a greater loss for the year ended 31 December 2011 as compared to the year ended 31 December 2010 mainly due to net fair value losses on investments held for trading and realized losses on securities trading. This profit warning announcement is only based on the Company’s preliminary assessment of the management accounts of the Group subject to finalisation and other potential adjustments if found necessary, which have not been confirmed or audited by the Company’s auditor.

The Company is still in the course of finalizing the audited final results of the Group for the year ended 31 December 2011, which will be announced by March 2012. Shareholders of the Company and potential investors are advised to read the audited final results announcement of the Company when it is published.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Willie International Holdings Limited
Dr. Chuang Yueheng Henry
Chairman

Hong Kong, 10 February 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Chuang Yueheng, Henry
Mr. Wong Ying Seung Asiong
Mr. Fung Yue Tak, Derek
Mr. Tsui Hung Wai, Alfred

Independent Non-executive Directors:

Mr. Cheung Wing Ping
Mr. Wen Louis
Mr. Yau Yan Ming, Raymond
Mr. Frank H. Miu
Mr. Gary Drew Douglas