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Willie International Holdings Limited
威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 273)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 20 AUGUST 2012
AND
CAPITAL REORGANISATION**

The Board is pleased to announce that all the resolutions relating to (i) the Capital Reorganisation; (ii) the Increase in Authorised Share Capital; and (iii) the adoption of new Memorandum and Articles of Association were duly passed by way of poll at the EGM held on 20 August 2012.

Reference is made to the circular (the “Circular”) issued by Willie International Holdings Limited (the “Company”) dated 25 July 2012. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 20 August 2012, all the resolutions relating to (i) the Capital Reorganisation; (ii) the Increase in Authorised Share Capital; and (iii) the adoption of new Memorandum and Articles of Association were duly passed by the Shareholders by way of poll at the EGM.

As at the date of the EGM, a total of 836,412,030 Shares of the Company were in issue and entitled the holders of which to attend and vote at the EGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the EGM. The Company’s share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results are set out as follows:

Resolutions*		Number of votes (approximate % of votes cast)	
		For	Against
1.	<u>Special Resolution</u> To approve the Capital Reorganisation	478,195,654 (99.999518%)	2,305 (0.000482%)
	As more than 75% of the votes were cast in favour of this resolution, this special resolution was duly passed.		
2.	<u>Ordinary Resolution</u> To approve the Increase in Authorised Share Capital	478,166,491 (99.999518%)	2,305 (0.000482%)
	As more than 50% of the votes were cast in favour of this resolution, this ordinary resolution was duly passed.		
3.	<u>Special Resolution</u> To approve the adoption of new Memorandum and Articles of Association	478,166,491 (99.999518%)	2,305 (0.000482%)
	As more than 75% of the votes were cast in favour of this resolution, this special resolution was duly passed.		

* The full text of the resolutions is set out in the notice of the EGM.

CAPITAL REORGANISATION

Subject to the fulfillment of the other conditions as stated in the Circular, the Capital Reorganisation is expected to become effective from 21 August 2012, being the day immediately following the date on which the special resolution on the Capital Reorganisation (i.e. the resolution numbered 1 at the EGM) was passed. Dealings of the Adjusted Shares will commence with effect from 9:00 a.m. on 21 August 2012 and the Shareholders may exchange the existing share certificates in brown colour for new share certificates in blue colour free of charge during the period from 21 August 2012 to 26 September 2012 (both days inclusive). Further details of the trading arrangements are set out in the Circular.

By order of the Board
Willie International Holdings Limited
Dr. Chuang Yueheng, Henry
Chairman

Hong Kong, 20 August 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Chuang Yueheng, Henry
Mr. Wong Ying Seung, Asiong
Mr. Tsui Hung Wai, Alfred
Mr. Fung Yue Tak, Derek

Independent Non-executive Directors:

Mr. Cheung Wing Ping
Mr. Wen Louis
Mr. Yau Yan Ming, Raymond
Mr. Frank H. Miu
Mr. Gary Drew Douglas
Mr. Antonio Maria Santos