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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO A VERY SUBSTANTIAL ACQUISITION

Reference is made to the Announcement in relation to the delay in dispatch of the Circular to the shareholders of the Company in relation to the proposed Acquisition of the Company.

As set out in the Announcement, the Company had applied to the Stock Exchange for an extension of time for the dispatch of the Circular to a date on or before 11 February 2010. However, further time is required to obtain all relevant information for compiling the Circular. The Company has applied to the Stock Exchange for further extension of time for the dispatch of the Circular to a date on or before 22 March 2010.

Reference is made to the announcement of Mayer Holdings Limited (the “**Company**”) dated 8 December 2009 (the “**Announcement**”) in relation to the delay in dispatch of the Circular. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated 8 December 2009 in relation to, among other things, a very substantial acquisition and the increase in authorized share capital of the Company.

Further delay in dispatch of circular

As set out in the Announcement, the Company had applied to the Stock Exchange for an extension of time for the dispatch of the Circular to a date on or before 11 February 2010. However, further time is required to obtain all relevant information for compiling the Circular. The Company has applied to the Stock Exchange for further extension of time for the dispatch of the Circular to a date on or before 22 March 2010.

For and on behalf of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 11 February 2010

As at the date of this announcement, the executive directors of the Company are Mr. Hsiao Ming Chih, Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin and Mr. Lu Wen-yi; the non-executive director of the Company is Mr. Huang Chun-fa; and the independent non-executive directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.