

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the preparation of certain information for inclusion in the Circular as required by the Listing Rules, the date of despatch of the Circular will be postponed to on or before 31 March 2012.

Reference is made to the announcement of Mayer Holdings Limited (the “Company”) dated 5 January 2012 (the “Announcement”) in relation to, among other things, a very substantial disposal relating to the disposal of the Sale Shares in Bamian Investments. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Announcement has indicated that the circular (the “Circular”) in relation to the Disposal would be despatched on or before 31 January 2012. As additional time is required for the preparation of, inter alia, (i) the accountants’ report of the Disposal Group; (ii) the working capital and the indebtedness statements; and (iii) the unaudited pro forma financial information of the Remaining Group, it is expected that the despatch of the Circular will be postponed to on or before 31 March 2012.

By Order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 31 January 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Xue Wenge; two non-executive Directors, namely Mr. Li Deqiang and Mr. Lam Chun Yin; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* For identification purpose only