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美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

**DELAY IN PUBLICATION OF ANNUAL RESULTS
ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2011**

Reference is made to the announcements of the Company dated 21 and 29 February 2012.

Due to the change of auditors, additional time is anticipated for the new auditors to complete the audit procedures for the consolidated financial statements of the Group for the year ended 31 December 2011. It is expected that the Annual Results Announcement and the despatch of the Annual Report shall have to be delayed. Further announcement will be made as and when appropriate to keep shareholders of the Company informed of the development.

The delay in the publication of the Annual Results Announcement and the despatch of the Annual Report shall constitute a breach of Rules 13.46 and 13.49 of the Listing Rules.

Trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Reference is made to the announcements of Mayer Holdings Limited (the “**Company**”) dated 21 and 29 February 2012.

The board of directors (the “**Board**”) of the Company announces that there will be a delay in the publication of the annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2011 (the “**Annual Results Announcement**”) and the despatch of the annual report of the Company for the year ended 31 December 2011 (the “**Annual Report**”). Due to the change of auditors, additional time is anticipated for the new auditors to complete the audit procedures for the consolidated financial statements of the Group for the year ended 31 December 2011. The Company will use its best endeavors to coordinate with the new auditors, and

for the time being, the expected date of the Annual Results Announcement and despatch of the Annual Report has yet to be agreed with the new auditors. Further announcement will be made as and when appropriate to keep the shareholders of the Company informed of the development.

Pursuant to the Rules 13.46 and 13.49 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), an issuer is required to publish its preliminary announcement of annual results and despatch its annual report to its shareholders not later than three months and four months after the date upon which the financial period ended respectively.

The Board acknowledges that the delay in the publication of the Annual Results Announcement and the despatch of the Annual Report shall constitute a breach of Rules 13.46 and 13.49 of the Listing Rules and the Stock Exchange reserves the right to take appropriate actions against the Company and/or its directors in respect of such breaches.

Trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

By Order of the Board
Mayer Holdings Limited
HSIAO Ming-chih
Chairman

Hong Kong, 21 March 2012

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi, and Mr. Xue Wenge; two non-executive directors, namely Mr. Li Deqiang and Mr. Lam Chun Yin; and three independent non-executive directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* *For identification purposes only.*