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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1116)

TERMINATION OF ACQUISITION OF PROPERTY IN CHONGQING

Reference is made to the announcement of Mayer Holdings Limited (the “Company”) dated 25 May 2012, in relation to, among other things, termination of acquisition of a property in Chongqing (the “Announcement”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board announces that, on 24 August 2012, Guangzhou Mayer, a non-wholly owned subsidiary of the Company, received from the Vendor a total sum of RMB44,977,900 (equivalent to approximately HK\$53,073,922) (representing the second instalment of RMB44,585,100 due on 31 July 2012 plus an overdue interest of RMB392,800) as a full and final settlement of the Termination Agreement.

Trading in the shares of the Company on the Stock Exchange of Hong Kong Limited will remain suspended until further notice.

For the purpose of this announcement, all amounts denominated in RMB has been translated (for information only) into HK\$ using the exchange rates of RMB1.00: HK\$1.18. Such translation shall not be construed as a representation that amounts of RMB were or may have been converted.

By order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 31 August 2012

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi, and Mr. Xue Wenge; one non-executive director, namely Mr. Li Deqiang; and three independent non-executive directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* *For identification purposes only*