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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1116)

**ANNOUNCEMENT PURSUANT TO RULE 13.51B(2) and  
RULE 13.51(2)(v) OF THE LISTING RULES**

Reference is made to the announcement (the “**Announcement**”) of Mayer Holdings Limited (the “**Company**”) dated 24 April 2012 in relation to Rule 13.51B(2) and Rule 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Unless otherwise specified, the terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that Mr. Lai received on 12 October 2012, the written judgement made by the Taiwan High Court in relation to the alleged violation of Article 171(1)(3) of the Taiwan Securities and Exchange Act by Mr. Lai (the “**Judgement**”).

According to the legal opinion dated 12 October 2012 prepared by the Company’s Taiwan legal counsel, Lee and Li Attorneys-at-Law, the Taiwan High Court, through the Judgement, reversed the Decision made on 25 February 2011 by the Taiwan Taipei District Court and gave Mr. Lai a verdict of not guilty.

By order of the Board  
**Mayer Holdings Limited**  
**Hsiao Ming-chih**  
*Chairman*

Hong Kong, 26 October 2012

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi, and Mr. Xue Wenge; one non-executive director, namely Mr. Li Deqiang; and three independent non-executive directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.*

\* For identification purposes only