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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1116)

**DELAY IN ANNUAL RESULTS ANNOUNCEMENT  
AND  
DESPATCH OF ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2012  
AND  
FURTHER DELAY PUBLICATION OF INTERIM RESULTS ANNOUNCEMENT  
AND  
DESPATCH OF INTERIM REPORT  
FOR THE SIX MONTHS ENDED 30 JUNE 2012  
AND  
FURTHER DELAY IN ANNUAL RESULTS ANNOUNCEMENT  
AND  
DESPATCH OF ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2011**

Reference is made to the announcements of Mayer Holdings Limited (the “**Company**”) dated 21 March 2012 and 31 August 2012 in relation to, among others, the delay in publication of annual results announcement and despatch of annual report for the year ended 31 December 2012 and the delay in publication of interim results announcement and despatch of interim report for the six months ended 30 June 2012.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company that the announcement results of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2012 will not be announced by the Company before 31 March 2013 as required by Rule 13.49(6)(b) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The annual report of the Group for the year ended 31 December 2012 will not be issued by the Group before 30 April 2013 as required by Rule 13.48(1) of the Listing Rules.

Due to the delay in publication of the interim and annual results of the Company for the six months ended 30 June 2012 and year ended 31 December 2011 respectively, the Company is unable to publish the annual results of the Company for the year ended 31 December 2012. The Company will issue further announcement to inform the shareholders of the Company should the date of the board meeting, the date of release of the 2011 annual results announcement, the date of release of the 2012 interim results announcements, the date of release of the 2012 annual results announcements, the date of despatch of the 2011 annual report, the date of despatch of the 2012 interim report and the date of despatch of the 2012 annual report be determined.

Such delays constitute breach of the Rules 13.49(1), 13.46(2), 13.49(6) and 13.48(1) of the Listing Rules, which require the Company (i) to publish its preliminary annual results on a date not later than three months after the end of the financial year, to send the annual report to the Shareholders not less than 21 days before the date of the annual general meeting of the Company and in any event not more than four months after the end of the financial year to which they relate, and (ii) to publish the interim results announcement not later than two months after the end of the relevant financial period, and to send the interim report to the shareholders not later than three months after the end of the relevant financial period.

Trading in the shares of the Company will continue to suspend until further notice.

By order of the Board  
**Mayer Holdings Limited**  
**HSIAO Ming-chih**  
*Chairman*

Hong Kong, 3 April 2013

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Xue Wenge; one non-executive Director, namely Mr. Li Deqiang; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.*

\* *For identification purposes only*