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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

UPDATE ON THE STATUS OF RESUMPTION AND

DELAY IN PUBLICATION OF THE OUTSTANDING FINANCIAL RESULTS

Reference is made to the announcements of Mayer Holdings Limited (the “**Company**”) dated 21 March 2012, 31 August 2012, 3 April 2013 and 31 December 2013 in relation to, among others, the delay in publication of interim results announcement and despatch of interim report for the six months ended 30 June 2012 and 2013 together with, the delay in publication of annual results announcement and despatch of annual report for the year ended 31 December 2011 and 2012 (collectively the “**Outstanding Financial Results**”). An update on matter pertaining to the resumption of trading in the Company’s shares (the “**Resumption**”) and a tentative timetable for the publication of the Outstanding Financial Results (the “**Tentative Timetable**”).

UPDATE ON THE STATUS OF RESUMPTION

The Company has engaged Shinewing Risk Services Limited, an independent professional adviser, to conduct a review of the adequacy of the financial reporting procedures and the internal control systems of the Group.

DELAY IN PUBLICATION OF THE OUTSTANDING FINANCIAL RESULTS

According to the Tentative Timetable, the Outstanding Financial Results are tentatively to be announced on or before 31 March 2014. However, despite our continuous attempts, the local management of Guangzhou Mayer Corporation Limited (“**Guangzhou Mayer**”) were still cannot gave us fixed time for the Company’s auditors to commence their audit work. As a result, the Company had to delay the time the auditors to commence their audit work. The Company is seeking legal advice in relation to potential uncooperative action of Guangzhou Mayer. The Company continues to liaise with the local management of Guangzhou Mayer closely in dealing with the proposed audit work. Should the commencement of audit work of Guangzhou Mayer continue to be delayed, the tentative timetable may be affected or delayed further.

Therefore, there will be a delay in the publication of the Outstanding Financial Results and the despatch of the requisite reports as required under Rules 13.46, 13.48 and 13.49 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **Stock Exchange**).

The Company will make further announcement if and when there is any significant development pertaining to the Tentative Timetable, Outstanding Financial Results and the Resumption.

Trading in the shares of the Company will continue to suspend until further notice.

By order of the Board
Mayer Holdings Limited
LAI Yueh-hsing
Chairman

Hong Kong, 25 March 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Lai Yueh-hsing, Mr. Hsiao Ming-chih, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Xue Wenge; one non-executive Director, namely Mr. Li Deqiang; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* *For identification purposes only*