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APPOINTMENT OF AUDITORS

Reference is made to the announcement (the “**Announcement**”) of Mayer Holdings Limited (the “**Company**”) dated 29 December 2014 in relation to the Resignation of Auditors. Unless the context otherwise requires, terms used herein shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that Cheng & Cheng Limited has been appointed as the auditors of the Company and its subsidiaries with effect from 15 January 2015 to fill the vacancy following the resignation of Zenith and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 15 January 2015

As at the date of this announcement, the board of Directors comprises Mr. Lee Kwok Leung, Mr. Xu Li Di and Mr. Lin Jin He as executive Directors, Mr. Li De Qiang as non-executive Director, and Mr. Ng Cheuk Lun and Mr. Lau Kwok Hung as independent non-executive Directors.

** For identification purposes only.*