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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

RESIGNATION OF THE AUDITOR

The board of directors (the “**Board**” or “**Director(s)**”) of Mayer Holdings Limited (the “**Company**”) hereby announces that on 1 August 2017 the Board and its audit committee received a letter dated 31 July 2017 from Cheng & Cheng Limited (“**Cheng & Cheng**”) for its resignation as the auditor of the Company with immediate effect (the “**Resignation of the Auditor**”). In this connection, the Board will look for and appoint new auditor to fill the vacancy and will make further announcement when such appointment is made.

As stated in its resignation letter, Cheng & Cheng resigned after taking into account factors that including the level of audit fees and its available internal resources in the light current work flow the professional risk associated with the audit.

Cheng & Cheng has confirmed that, apart from the reasons as mentioned above, there are no circumstances connected with the Resignation of the Auditor that it considered should be brought to the attention of the shareholders of the Company.

The Directors also has confirmed that there is no disagreement between the Company and Cheng & Cheng and that there are no circumstances in respect of the Resignation of the Auditor which should be brought to the attention of the shareholders of the Company.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 2nd August 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive Director, namely Mr. Xia Liangbing; and three independent non-executive Directors, namely Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.

** For identification purposes only*