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香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Mayer Holdings Limited
美亞控股有限公司 *

Date Submitted: 03/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>01116</u>	Description: <u>Ordinary Shares</u>		
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month	<u>2,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$200,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>2,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$200,000,000</u>
(2) Stock code: <u>N/A</u>	Description: <u>-</u>		
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____						
2. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
3. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
4. N/A _____ _____						
(/ /)						
Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____		(/ /)				
Total B.: (Ordinary shares) _____ - (Preference shares) _____ - (Other class) _____ -						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total C.: (Ordinary shares) _____ -		
				(Preference shares) _____ -		
				(Other class) _____ -		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
Total D.: (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A
8.	Consideration issue	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify) _____ At price (state currency): HK\$ _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
Total E.: (Ordinary shares) _____		-	
(Preference shares) _____		-	
(Other class) _____		-	

Total increase / (decrease) in ordinary shares during the month (i.e. total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Submitted by: Leung Kwok Fai Ben Rich

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*