



美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(the “Company”)

CLAIM DISPUTES IN SHENZHEN

This announcement is made by the Company pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Future Ordinance* (Chapter 571 of the Laws of Hong Kong).

The new management of Guangzhou Mayer Corporation Limited, a subsidiary of the Company (hereinafter referred as “**GZ Mayer**”), had filed three claim petitions to the Court of Qianhai Cooperation District, Shenzhen, Guangdong Province (廣東省深圳前海合作區人民法院 or the “**Qianhai Court**”) against three investment companies for the refund of the investment sums (totally, Renminbi, or RMB, 50 million) that Guangzhou Mayer had provided wrongfully. The new management of Guangzhou Mayer believes that the three investment contracts (as described below) had been entered into without legal binding basis; that is, in breach of 民商法基本原理、民法公民原則、法律禁止性規定和市場基本規律. The details of the said petitions are disclosed as the following:

Claim Dispute of (2017) 粵 0391 民初 2337 號

Mr. Lo Haw, the former director of both the Company and Guangzhou Mayer (“**Lo Haw**”), had entered into an “Entrusted Investment Agreement” (the “**First Agreement**”) with 深圳恆基泰富融資租賃有限公司 (the “**1st Defendant**”) under the name of Guangzhou Mayer on 18 January 2017 and thereafter, Guangzhou Mayer had paid RMB20 million into the account of 1st Defendant on 23 January 2017. According to the First Agreement, the paid RMB20 million is entrusted to the 1st Defendant for investment purposes over a term of three-year period from 18 January 2017 to 17 January 2020. The Qianhai Court accepted this claim on 30 August 2017.

Claim Dispute of (2017) 粵 0391 民初 2338 號

Lo Haw had entered into an “Entrusted Investment Agreement” (the “**Second Agreement**”) with 深圳前海恆基泰富股權投資基金管理有限公司 (the “**2nd Defendant**”) under the name of Guangzhou Mayer on 15 December 2016 and thereafter, Guangzhou Mayer had paid RMB20 million into the account of 2nd Defendant on 23 January 2017. According to the Second Agreement, the paid RMB20 million is entrusted to the 2nd Defendant for investment purposes over a term of three-year period commencing 23 January 2017. The Qianhai Court accepted this claim on 30 August 2017.

* For identification only

Claim Dispute of (2017) 粵 0391 民初 2367 號

Lo Haw had entered into an “Entrusted Investment Agreement” (the “**Third Agreement**”) with 華商未來基金管理(深圳)有限公司 (the “**3rd Defendant**”) on behalf of Guangzhou Mayer on 19 January 2017 and thereafter, Guangzhou Mayer had paid RMB10 million into the account of 3rd Defendant on 23 January 2017. According to the Third Agreement, the paid RMB10 million is entrusted to the 3rd Defendant for investment purposes over a term of three-year period commencing 23 January 2017. The Qianhai Court accepted this claim on 4 September 2017.

Up till the date of this announcement, the Qianhai Court has not yet decided the dates of hearing in respect of the above-mentioned three claim disputes. The Company will keep the shareholders of the Company and potential investors informed of any material development in this matter by way of periodic announcements and/or further announcement(s) as and when appropriate.

Suspension of trading

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 9 January 2012 and will remain suspended until further notice.

For and on behalf of the Company
Mayer Holdings Limited
Lee Kwok Leung
Executive Director

Hong Kong, 13 October 2017

As at the date hereof, the Board comprises three executive directors; namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director; namely, Mr. Wang Dongqi; and three independent non-executive directors; namely, Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.