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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(the “Company”)

WINDING UP PETITION AGAINST A SUBSIDIARY

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Guangzhou Mayer Corporation Limited, a subsidiary of the Company (hereinafter referred as “**GZ Mayer**”), had received a notice dated 6 December 2017 from the Intermediate Court of Guangzhou Municipality, Guangdong Province (the “**Intermediate Court**”) that the Intermediate Court had received the application of the winding up petition against GZ Mayer filed by Wealth & Health Investments Limited and Taishun Industrial (Inner Mongolia) Food Co., Limited. GZ Mayer is in the course of seeking legal advice on the winding up petition.

The Company will inform its shareholders of any further development of this winding up dispute whenever necessary.

For and on behalf of the Company
Mayer Holdings Limited
Lee Kwok Leung
Executive Director

Hong Kong, 20 December 2017

As at the date hereof, the Board comprises three executive directors; namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director; namely, Mr. Wang Dongqi; and three independent non-executive directors; namely, Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.

* For identification purpose only