

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



美亞控股有限公司\*  
MAYER HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01116)

(the “Company”)

## DECISION OF THE STOCK EXCHANGE ON ALLOWING THE COMPANY TO PROCEED WITH THE RESUMPTION PROPOSAL

Financial adviser to the Company

VEDA | CAPITAL  
智 略 資 本

This announcement is made pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the latest developments on the Company. Reference is also made to the announcement of the Company dated 2 June 2017 in relation to, among other matters, the placing of the Company in the third delisting stage pursuant to Practice Note 17 to the Listing Rules.

The Company wishes to provide the shareholders and potential investors of the Company with an update on the status of the resumption in trading of the Company’s shares.

The Company had submitted a resumption proposal (the “**Resumption Proposal**”) to the Stock Exchange before the expiry of the third delisting stage for the resumption of trading of the Company’s shares on the Stock Exchange.

On 12 January 2018, the Company received a letter from the Stock Exchange, which stated that the Stock Exchange agreed to allow the Company to proceed with the Resumption Proposal subject to the completion of all the transactions contemplated under the Resumption Proposal. If the Company fails to do so or the Resumption Proposal fails to proceed for any reason, the Stock Exchange will proceed to cancel the listing of the shares of the Company on the Stock Exchange.

Further announcement(s) will be issued by the Company to update the shareholders and potential investors of the Company in relation to the transactions contemplated under the Resumption Proposal or any material developments as and when appropriate.

## **Continued suspension of the trading in the shares of the Company**

Trading in the shares of the Company will continue to be suspended until further notice.

Shareholders and potential investors should note that the resumption of trading in the shares of the Company is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the shares of the Company will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

**The Company will keep its shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.**

For and on behalf of the Board  
**Mayer Holdings Limited**  
**Xu Lidi**  
*Executive Director*

Hong Kong, 16 January 2018

*As at the date hereof, the Board comprises three executive directors; namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director; namely, Mr. Wang Dongqi; and three independent non-executive directors; namely, Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.*

\* *For identification purpose only*