

2. Preference Shares

Stock code:	<u>N/A</u>	Description:	<u>-</u>	
		No. of preference shares	Par value <i>(state currency)</i>	Authorised share capital <i>(state currency)</i>
Balance at close of preceding month		<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)		<u> </u>		<u> </u>
Balance at close of the month		<u> </u>	<u> </u>	<u> </u>

3. Other Classes of Shares

Stock code:	<u>N/A</u>	Description:	<u>-</u>	
		No. of other classes of shares	Par value <i>(state currency)</i>	Authorised share capital <i>(state currency)</i>
Balance at close of preceding month		<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)		<u> </u>		<u> </u>
Balance at close of the month		<u> </u>	<u> </u>	<u> </u>

Total authorised share capital at the end of the month *(state currency)*: **HK\$200,000,000**

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
2. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
3. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
4. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
Total B.: (Ordinary shares) _____ (Preference shares) _____ (Other class) _____					_____	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C.: (Ordinary shares)	-	
				(Preference shares)	-	
				(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A
8.	Consideration issue	At price: state currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) N/A	(/ /) N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify) _____ At price (state currency): HK\$ _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
Total E.: (Ordinary shares) _____		-	
(Preference shares) _____		-	
(Other class) _____		-	

Total increase / (decrease) in ordinary shares during the month (i.e. total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

