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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01116)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Financial adviser to the Company

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Reference is made to (a) the announcement of Mayer Holdings Limited (the “**Company**”) dated 20 July 2018 (the “**Announcement**”) in relation to, among others, (i) the Settlement Deed and the Share Buy-backs; (ii) the Capital Reorganisation; (iii) the allotment and issue of the Remuneration Shares; and (iv) the Open Offer; and (b) the announcement issued by the Company dated 10 August 2018 and 24 August 2018 respectively in relation to the delay in despatch of the Circular. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement unless otherwise stated.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular is expected to be despatched to the Shareholders in accordance with the Takeovers Code within 21 days of the date of the Announcement, i.e. on or before 10 August 2018. The Executive has granted its consent and extended that latest time for the despatch of the Circular to 24 August 2018 and further extended the same to 14 September 2018.

As more time is required for the process to finalise the Circular, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for, and the Executive is minded to grant, its consent to an extension of time for the despatch of the Circular to the Shareholders to a date falling on or before 28 September 2018.

* *For identification purpose only*

CONTINUED SUSPENSION OF THE TRADING IN THE SHARES

The Company requested to suspend the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 9 January 2012 pending the release of an announcement by the Company which was of price-sensitive in nature. Trading in the Shares will continue to be suspended until further notice.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 14 September 2018

As at the date hereof, the Board comprises three executive directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely Mr. Wang Dongqi; and three independent non-executive directors, namely Mr. Lau Kwok Hung, Mr. Deng Shimin and Ms. Chen Yen Yung.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.