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美亞控股有限公司\*  
MAYER HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01116)

(the “Company”)

## UPDATES ON THE CLAIM DISPUTES IN SHENZHEN

Particular reference is made to the announcement of the Company dated 13 October 2017 in relation to the three claim petitions against three investment companies for the refund of the investment sums (totally, Renminbi 50 million) that Guangzhou Mayer had provided doubtfully (hereinafter referred as the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Pursuant to the official notice given by the People’s Court of Futian District of Shenzhen City (the “**Futian Court**”) which has taken up the said three petitions from the Court of Qianhai Cooperation District, Shenzhen, China, the court hearing date for the claim disputes of (2017)粵 0391民初 2338號 and (2017)粵 0391民初 2367號 against the 2nd Defendant and the 3rd Defendant respectively have been scheduled on 20 November 2018. The court case numbers of the above-mentioned two claim disputes have been changed to (2018)粵 0304民初 32722號 and (2018)粵 0304民初 32714號 respectively by the Futian Court.

Considering the advice and opinions from the police authority and the lawyers, Guangzhou Mayer had withdrawn the claim dispute of (2017)粵 0391民初 2337號, which had also been changed to (2018)粵 0304民初 32724號 by the Futian Court, against the 1st Defendant so that the police authority has more time for further criminal investigation of the alleged wrongful acts committed by the 1st Defendant.

The Company shall make further announcements in respect of the decisions of the Futian Court and the police investigation of the 1st Defendant as and when appropriate.

*\* For identification purpose only*

### **Continued suspension of the trading in the Shares**

The Company requested to suspend the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 9 January 2012 pending the release of an announcement by the Company which was of price-sensitive in nature. Trading in the Shares will continue to be suspended until further notice.

For and on behalf of the Board  
**Mayer Holdings Limited**  
Lee Kwok Leung  
*Chairman and Executive Director*

Hong Kong, 5 October 2018

*As at the date hereof, the Board comprises three executive directors, namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely, Mr. Wang Dongqi; and three independent non-executive directors, namely, Mr. Lau Kwok Hung, Mr. Deng Shimin and Ms. Chen Yen Yung.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*The English text of this announcement shall prevail over its Chinese text.*