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美亞控股有限公司\*  
MAYER HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 01116)

## LITIGATION

The board of directors of Mayer Holdings Limited (the “**Company**”) announces that on 15 October 2018, the Company received a petition (the “**Petition**”) dated 15 October 2018 issued by Mr. Chu Ting Yi (the “**Petitioner**”), a shareholder of the Company, in the High Court of the Hong Kong Special Administrative Region on 15 October 2018 against, among other respondents, the Company. According to the Petition, the Petitioner sought for (i) an order that Mr. Lee Kwok Leung, being the chairman of the Company’s extraordinary general meeting held on 15 October 2018 (the “**EGM**”), do exercise his power and/or discretion pursuant to Article 85(b) of the articles of association of the Company to disqualify Aspial Investment Limited (“**Aspial**”) and Bumper East Limited (“**Bumper**”), both being substantial shareholders of the Company, from voting on the resolutions at the EGM; (ii) alternatively, an order that the votes of Aspial and Bumper be excluded in determining the results of the resolutions at the EGM; (iii) such further or other reliefs and all necessary and consequential directions as the Court may think fit; and (iv) costs.

The above-mentioned petition had been numbered as Miscellaneous Proceedings No. 1727 of 2018 and it shall be heard at the Court of First Instance (Companies Court) on 13 February 2019. The Company is now seeking legal opinion on the subject matter to assess the merits of the Petition and its implications on the Company. The Company will keep the shareholders of the Company and potential investors informed of any further material developments in connection with the Petition by way of further announcement(s) as and when appropriate.

\* For identification purpose only

## **Continued suspension of the trading in the Shares**

The Company requested to suspend the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 9 January 2012 pending the release of an announcement by the Company which was of price-sensitive in nature. Trading in the Shares will continue to be suspended until further notice.

For and on behalf of the Board  
**Mayer Holdings Limited**  
**Lee Kwok Leung**  
*Chairman and Executive Director*

Hong Kong, 19 October 2018

*As at the date hereof, the Board comprises three executive directors, namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely, Mr. Wang Dongqi; and three independent non-executive directors, namely, Mr. Lau Kwok Hung, Mr. Deng Shimin and Ms. Chen Yen Yung.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*The English text of this announcement shall prevail over its Chinese text.*