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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01116)
(the “Company”)

ANNOUNCEMENT

COMPLETION OF SETTLEMENT DEED

Financial adviser to the Company

VEDA | CAPITAL
智略資本

Reference is made to the circular of the Company dated 21 September 2018 in relation to, among other things, (i) the Settlement Deed and the Share Buy-backs; (ii) the Capital Reorganisation; (iii) the allotment and issue of Remuneration Shares; (iv) the Open Offer; and (v) the notice of EGM (the “**Circular**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

The Board is pleased to announce that all the events contemplated under the Settlement Deed have completed, including but not limited to the discontinuation of the HCA64/2012 Action which has been approved by the court on 19 October 2018.

WARNING

Trading in the shares of the Company will continue to be suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

* For identification purpose only

The publication of this announcement does not warrant any approval from the Stock Exchange on the Resumption. The proposed transactions disclosed in the Circular are also subject to the fulfilment or waiver (as the case maybe) of the relevant conditions precedent. The Company will keep the public informed of the latest development by making further announcements as and when appropriate.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 23 October 2018

As at the date hereof, the Board comprises three executive directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely Mr. Wang Dongqi; and three independent non-executive directors, namely Mr. Lau Kwok Hung, Ms. Chen Yen Yung and Mr. Deng Shimin.

The English text of this joint announcement shall prevail over its Chinese text.