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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to (i) the announcement of the Company dated 11 March 2022 (the “**Announcement**”) in relation to the Supplemental Agreement for the extension of time for, among other things, the Target Company to meet the Target Profit Level for 18 months; and (ii) the announcements of the Company dated 1 April 2022, 29 April 2022, 1 June 2022, 14 July 2022, 29 July 2022, 31 October 2022, 31 January 2023 and 31 March 2023 in relation to the delay in despatch of a circular (the “**Circular**”). Terms used herein shall have the same respective meanings as those defined in the Announcement, unless the context requires otherwise.

As disclosed in the announcement of the Company dated 31 March 2023, the Circular containing, among other things, further details of the Supplemental Agreement, the recommendation of the Independent Board Committee, the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, and a notice of the EGM will be despatched to the Shareholders on or before 28 April 2023. As additional time is required to finalise certain information in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 30 June 2023.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 28 April 2023

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Zhou Shi Hao, Mr. Chen Zhirui, Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue; one non-executive Director, namely Mr. Lam Chung Chak; and three independent non-executive Directors, namely Mr. Lau Kwok Hung, Mr. Chan Chun Kit and Mr. Lu Jianping.

* *For identification purpose only*