

THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED TO BE VALID.

本申請表格須整份交回方為有效。

IMPORTANT

重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO ACCEPTANCE CAN BE MADE AFTER 4:00 P.M. ON MONDAY, 12 NOVEMBER 2018.

本申請表格具有價值，但不可轉讓，並僅供名列下文之合資格股東使用。申請最遲須於二零一八年十一月十二日(星期一)下午四時正遞交。

IF YOU ARE IN ANY DOUBT ABOUT THIS AF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of Mayer Holdings Limited dated 29 October 2018 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外，本申請表格所用之詞彙與美亞控股有限公司於二零一八年十月二十九日刊發之發售章程(「發售章程」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可透過中央結算系統進行結算，而有關結算安排之詳情及該等安排對閣下權利及權益可能產生之影響，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG" in Appendix III to the Prospectus, have been delivered to the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

各發售章程文件文本連同於發售章程附錄三「送呈香港公司註冊處處長文件」一段所述之文件，已按照公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長。香港公司註冊處處長及香港證券及期貨事務監察委員會對上述任何文件之內容概不負責。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

待發售股份獲准於聯交所上市及買賣及符合香港結算之證券收納規定，發售股份將獲香港結算接納為合資格證券，可由發售股份在聯交所開始買賣日期或香港結算釐定之有關其他日期起，於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內進行交收。所有在中央結算系統內進行之活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關交收安排之詳情及該等安排對閣下之權利及權益可能構成之影響，閣下應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Application Form No.
申請表格編號

Name(s) and address(es) of the Qualifying Shareholder(s) 合資格股東姓名及地址

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Number of Shares registered in your name on Friday, 26 October 2018
於二零一八年十月二十六日(星期五)以閣下名義登記之股份數目

Box A
甲欄

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Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Monday, 12 November 2018
閣下獲保證配發之發售股份數目
(須不遲於二零一八年十一月十二日(星期一)下午四時正申請時繳足)

Box B
乙欄

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Amount payable on assured allotment when applied in full
悉數申請認購保證配額時應繳款項

Box C
丙欄

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Acceptance can only be made by the registered Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares accepted and the amount of remittance enclosed (calculated as number of Offer Shares accepted multiplied by HK\$0.20)

只有上述已登記之合資格股東方可接納。

請於丁欄填寫所接納之發售股份數目及隨附之股款金額(以接納之發售股份數目乘以0.20港元計算)

BOX D Number of Offer Shares applied for
丁欄 申請認購之發售股份數目

	HK\$ 港元
Name of bank on which cheque/ banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	
Cheque/banker's cashier order number 支票/銀行本票號碼	

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholders must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Contact telephone no. 聯絡電話號碼: _____

Date 日期: _____

Please staple
your payment
here
請將
股款
繫釘在此



美亞控股有限公司*
MAYER HOLDINGS LIMITED



美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(於開曼群島註冊成立之有限公司)

(股份代號：01116)

Hong Kong branch share
registrar and transfer office:
香港股份過戶登記分處：

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716
17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓
1712-1716號舖

**OPEN OFFER OF 1,398,400,000 OFFER SHARES
AT HK\$0.20 PER OFFER SHARE ON THE BASIS
OF FOUR (4) OFFER SHARES
FOR EVERY ONE (1) ADJUSTED SHARE HELD
ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON MONDAY, 12 NOVEMBER 2018**
按於記錄日期每持有一(1)股經調整股份獲發四(4)股發售股份之基準
按每股發售股份0.20港元公開發售1,398,400,000股發售股份
股款最遲須於二零一八年十一月十二日(星期一)下午四時正接納時繳足

Head office and principal
place of business:
總辦事處及主要營業地點：

21st Floor,
No. 88 Lockhart Road,
Wan Chai,
Hong Kong
香港
灣仔
駱克道88號
21樓

Registered office:
註冊辦事處：
PO Box 309,
Ugland House,
Grand Cayman KY1-1104,
Cayman Islands

APPLICATION FORM

申請表格

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B overleaf by filling in this Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of four (4) offer shares for every one (1) adjusted share held on Friday, 26 October 2018. If you wish to apply for such number of Offer Shares which is in excess of your assured allotment shown in Box B overleaf, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form (the "EAF"), and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares applied for. If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this Application Form and/or the EAF, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. All remittance(s) for application of Offer Shares must be in Hong Kong dollars and made payable to "Mayer Holdings Limited – Open Offer Account" for Offer Shares under assured allotment and/or made payable to "Mayer Holdings Limited – Excess Application Account" for excess Offer Shares and crossed "Account Payee Only" and comply with the procedures set out in the page hereafter.

閣下有權透過填寫本申請表格申請相等於或少於背頁乙欄所列 閣下獲保證配發之任何發售股份數目。在發售章程所述者之規限下，上述配額乃按於二零一八年十月二十六日(星期五)每持有一(1)股經調整股份獲發四(4)股發售股份的基準，向名列於本公司股東名冊並為合資格股東之股東作出。倘 閣下擬申請發售股份數目多於背頁乙欄所列 閣下獲保證配發之發售股份數目(即額外發售股份)，則 閣下亦須另行填寫額外申請表格(「額外申請表格」)，並連同就所申請的額外發售股份涉及之全數應繳款項之個別股款一併交回。倘 閣下欲申請任何發售股份及/或額外發售股份，請填妥及簽署本申請表格及/或額外申請表格，並將表格連同申請發售股份及/或額外發售股份涉及之全數應繳款項之足額股款，交回本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有申請發售股份股款必須為港元款項，並須註明抬頭人為「Mayer Holdings Limited – Open Offer Account」申請保證配發之發售股份及/或以「Mayer Holdings Limited – Excess Application Account」為抬頭人申請額外發售股份及以「只准入抬頭人賬戶」方式劃線開出，並須符合後續頁所載手續。

All dates or deadlines specified in this Application Form refer to Hong Kong local time.

本申請表格所述之所有時間及限期均指香港時間。

NO RECEIPT WILL BE GIVEN. 將不另發收據。

To: Mayer Holdings Limited
致：美亞控股有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) of the shares of the Company stated in this Application Form, enclose a remittance** for the amount payable in full on acceptance for the number of Offer Shares at a price of HK\$0.20 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We hereby apply such number of Offer Shares on the terms and conditions of the Prospectus dated 29 October 2018 and subject to the memorandum and articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified in this Application Form. I/We have read the conditions and procedures for acceptance set out in this Application Form and agree to be bound thereby. By signing this Application Form, I/We declare that I/we am/are Qualifying Shareholder(s) and my/our application for the Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

敬啟者：
本人／吾等為本申請表格所列 貴公司股份之合資格股東，現接納乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.20 港元之價格計算須於接納時繳足之全數股款**。本人／吾等謹此依照日期為二零一八年十月二十九日之發售章程所載之條款及條件，以及在 貴公司之組織章程大綱及細則之規限下，申請該等數目之發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司股東名冊，作為此等發售股份之持有人，並授權 貴公司將有關股票按本申請表格地址以普通郵遞方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱本申請表格所載各項條件及接納手續，並同意受其約束。簽署本申請表格，即表示本人／吾等聲明，本人／吾等為合資格股東，而本人／吾等申請發售股份並不違反香港以外任何司法權區的任何適用證券或其他法律或法規。

** Cheque or banker's cashier order should be crossed "**Account Payee Only**" and made payable to "**Mayer Holdings Limited – Open Offer Account**" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this Application Form).

** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**Mayer Holdings Limited – Open Offer Account**」為抬頭人劃線開出(請參閱本申請表格背頁「申請手續」一節)。

Valid acceptance for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured allotment will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have accepted the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have accepted the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公开发售之条件达成，合资格股东有效接纳少于或相等於其所获保证配发之发售股份数目将获全数有效配发。倘以上各栏内並無填上数目，則 閣下將被視作接纳就此支付的款項所代表之發售股份數目。倘股款少於上欄所填數目之發售股份所需支付的股款，則 閣下將被視作接纳本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視作為申請完整之發售股份數目而作出。 閣下不會就有關股款獲發任何收據。

* for identification only

* 僅供識別