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MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 158)

**RESIGNATION OF DIRECTOR
AND
CHANGE OF CHAIRMAN OF THE BOARD**

The board (the “Board”) of directors (the “Directors”) of Melbourne Enterprises Limited (the “Company”) announces that Dato’ Dr. Cheng Yu Tung (“Dr. Cheng”) had tendered his resignation as an Executive Director and the Chairman of the Board with effect from 26 March 2015. The resignation was prompted by his health condition.

Dr. Cheng has confirmed that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation.

The Board further announces that Mr. Chung Ming Fai, an Executive Director, was appointed as the Chairman of the Board with effect from 1 April 2015.

The Board would like to take this opportunity to express its sincerest appreciation and gratitude to Dr. Cheng for his valuable contribution and commitment to the Company during his tenure of office.

By Order of the board of Directors
MELBOURNE ENTERPRISES LIMITED
萬邦投資有限公司
Chung Yin Shu, Frederick
Director

Hong Kong, 1 April 2015

As at the date of this announcement, the board of the Company comprises (a) two executive Directors, namely Mr. Chung Ming Fai and Mr. Chung Yin Shu, Frederick; (b) one non-executive Director, namely Mr. Chung Wai Shu, Robert; and (c) four independent non-executive Directors, namely Mr. Yuen Pak Yiu, Philip, Dr. Fong Yun Wah, Mr. Lo Pak Shiu and Mr. Yuen Sik Ming, Patrick.