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MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 158)

CLARIFICATION ANNOUNCEMENT

REVISED PROXY FORM FOR ANNUAL GENERAL MEETING

Reference is made to the form of proxy for the annual general meeting of Melbourne Enterprises Limited (the “**Company**”) to be held on 22 January 2020 (the “**AGM**”) which was despatched with the notice of the AGM dated 31 December 2019 (the “**Original Proxy Form**”).

The Company would like to clarify an inadvertent error contained in resolution no. 2 set out in the English version of the Original Proxy Form. With the change underlined for easy reference, resolution no. 2 should read “To declare a final dividend. (A final dividend of HK\$2.80 per share to shareholders registered on 31 January 2020)” instead of “To declare a final dividend. (A final dividend of HK\$2.80 per share to shareholders registered on 31 January 2019)”.

Printed copies of the revised form of proxy for the AGM with the abovementioned error corrected (the “**Revised Proxy Form**”) will be despatched to the shareholders of the Company (the “**Shareholders**”) on 13 January 2020. The English version of the Revised Proxy Form had been uploaded to the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (www.irasia.com/listco/hk/melbourneweb) on 9 January 2020.

The date, time and address for holding the AGM remain unchanged.

Shareholders who have not completed and returned the Original Proxy Form and wish to appoint proxies to attend the AGM are required to complete and return the Revised Proxy Form, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, to the registered office of the Company at Rooms 2102-4, Melbourne Plaza, 33 Queen’s Road Central, Hong Kong in accordance with the instructions printed thereon not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). Under such circumstances, the Shareholders should not return the Original Proxy Form.

Shareholders who have completed and duly returned the Original Proxy Form should note the following:

- (a) if the Revised Proxy Form is not correctly completed and returned not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be), and the Original Proxy Form has been correctly completed and returned, then the Original Proxy Form

will be treated as the valid proxy form returned by the Shareholder, save and except for the said resolution no. 2, and the proxy appointed by the Shareholder under the Original Proxy Form will be entitled to vote in accordance with the instruction given by the Shareholder or at his/her/its discretion on the said resolution no. 2; and

- (b) if the Revised Proxy Form is correctly completed and returned not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be), then the Revised Proxy Form shall supersede and replace the Original Proxy Form previously returned by the Shareholder, and will be treated as the valid proxy form returned by the Shareholder.

Shareholders are reminded that completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not prejudice the Shareholders from attending and voting at the AGM in person or at any adjournment thereof (as the case may be) should they so wish.

By Order of the Board
MELBOURNE ENTERPRISES LIMITED
萬邦投資有限公司
Chung Yin Shu, Frederick
Director

Hong Kong, 10 January 2020

As at the date of this announcement, the Board comprises (a) three executive directors, namely Mr. Chung Ming Fai, Mr. Chung Yin Shu, Frederick and Mr. Tsang On Yip, Patrick (Mr. Kenneth Lau as his alternate); (b) one non-executive director, namely Mr. Chung Wai Shu, Robert; and (c) three independent non-executive directors, namely Dr. Fong Yun Wah G.B.S., J.P., Mr. Lo Pak Shiu and Mr. Yuen Sik Ming, Patrick.