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MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 158)

PROFIT WARNING

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the Company's profit warning announcement dated 11 May 2020 (the "**Announcement**"). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to further inform the Shareholders and potential investors that, based on the preliminary assessment on the information currently available to the Board, the Group is expected to record a substantial loss of approximately HK\$1,100 million for the six months ended 31 March 2020, as compared with a profit of approximately HK\$83.6 million attributable to shareholders for the six months ended 31 March 2019.

The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to it and is not based on any figures or information that has been audited or reviewed by the Company's auditors and the actual results of the Group for the six months ended 31 March 2020 may be different from those disclosed herein. Shareholders and potential investors are advised to refer to the Company's interim results announcement for the six months ended 31 March 2020 which is expected to be published before the end of May 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MELBOURNE ENTERPRISES LIMITED
萬邦投資有限公司
Chung Yin Shu, Frederick
Director

Hong Kong, 14 May 2020

As at the date of this announcement, the Board comprises (a) three executive directors, namely Mr. Chung Ming Fai, Mr. Chung Yin Shu, Frederick and Mr. Tsang On Yip, Patrick (Mr. Kenneth Lau as

his alternate); (b) one non-executive director, namely Mr. Chung Wai Shu, Robert; and (c) three independent non-executive directors, namely Dr. Fong Yun Wah, Mr. Lo Pak Shiu and Mr. Yuen Sik Ming, Patrick.