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萬邦投資有限公司
MELBOURNE ENTERPRISES LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 158)

POLL RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the “Board”) of Melbourne Enterprises Limited (the “Company”) is pleased to announce that at the annual general meeting of the Company held on 3 February 2012 (the “AGM”), a poll was carried out in accordance with Rule 13.39(4) of the Rules Governing the Listing of Securities for voting on all proposed resolutions as set out in the notice of AGM dated 16 December 2011. All resolutions were approved by shareholders of the Company by way of a poll. Computershare Hong Kong Investor Services Limited, the Share Registrar of the Company, acted as scrutineer for the poll at the AGM. The poll results in respect of the resolutions proposed at the AGM were as follows:

| Resolutions | | Number of Votes (%) | |
|-------------|--|----------------------------|--------------------|
| | | For | Against |
| 1. | To consider and adopt the audited financial statements and the Reports of Directors and Independent Auditors for the year ended 30 September 2011. | 20,857,002 (99.998557%) | 301 (0.001443%) |
| 2. | To declare a final dividend. (A final dividend of HK\$2.40 per share to shareholders registered on 8 February 2012) | 20,871,002 (99.998558%) | 301 (0.001442%) |
| 3. | (i) To re-elect Dato' Dr. Cheng Yu Tung as Director. | 20,872,002 (99.998558%) | 301 (0.001442%) |
| | (ii) To re-elect Dr. Fong Yun Wah as Director. | 20,871,502 (99.998558%) | 301 (0.001442%) |
| | (iii) To re-elect Mr. Chung Wai Shu, Robert as Director. | 20,871,502 (99.998558%) | 301 (0.001442%) |
| | (iv) To authorise the Board of Directors to fix the remuneration of Directors. | 20,870,502 (99.998558%) | 301 (0.001442%) |

| | | | |
|----|--|----------------------------|-----------------------|
| 4. | To re-appoint Joint Auditors and authorise the Board of Directors to fix their remuneration. | 20,872,002 (99.998558%) | 301 (0.001442%) |
| 5. | Ordinary Resolution in Item No. 5 of the Notice of AGM. (To approve a general mandate to the Directors to issue shares not exceeding 20% of the existing issued share capital) | 20,828,502 (99.797320%) | 42,301 (0.202680%) |

As more than 50% of the votes were cast in favour of each of the above resolutions, these resolutions were duly passed as ordinary resolutions.

The total number of shares entitling holders to attend and vote for or against all resolutions at the AGM was 25,000,000 shares. There were no shares entitling holders to attend and vote only against the resolutions at the AGM.

By Order of the Board
CHUNG YIN SHU, FREDERICK
Company Secretary

Hong Kong, 3 February 2012

As at the date of this announcement, the board of the Company comprises (a) three executive directors, namely Dato' Dr. Cheng Yu Tung, Mr. Chung Ming Fai and Mr. Chung Yin Shu, Frederick; (b) one non-executive director, namely Mr. Chung Wai Shu, Robert; and (c) four independent non-executive directors, namely Mr. Yuen Pak Yiu, Philip, Dr. Fong Yun Wah, Mr. Lo Pak Shiu and Mr. Yuen Sik Ming, Patrick.

