

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/6/2017					
To : Hong Kong Exchanges and	To : Hong Kong Exchanges and Clearing Limited					
Mira Name of Issuer(美	amar Hotel and Investn 麗華酒店企業有限公司	nent Compan)	y, Limited			
Date Submitted05/0	07/2017					
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>00071</u> De	scription : N/A					
	No. of ordinary shares	Par value (State currency)				
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : N/A De	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code :	N/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)	-		<u> </u>	
Balance at close of the	e month			
3. Other Classes of Sl	nares			
Stock code :	V/A Descrip	tion :		
		No. of other classes of shares		capital
Balance at close of pr	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month			
Total authorised share currency):	capital at the e	end of the month	n (State	N/A
II. Movements in Issu	ued Share Capi	ital		
	No. of ordi (1)	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	579,863,851	<u>-</u>	. -	
Increase/ (decrease) during the month	38,583,340	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	618,447,191	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of th	e Issuer whic	ch are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants	HK\$	1,522,984,288.5	520,875,090	1,002,109,198.5	38,583,340	74,230,311
(20 / 01 /2018) Stock code (if listed)	1	437				
Class of shares	0 "					
issuable (Note 1)		ry shares	-			
Subscription price EGM approval date (if applicable)	HK\$	13.50	-			
(dd/mm/yyyy) 2.N/A	. (/	/)	-			
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	-			
<u>. </u>	· ·	_				
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4.		/)	-			
(/ /)	· ·	_				
Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	-			
		Total E	3. (Ordina	ary shares) 38,	583,340	
				ice shares)	N/A	
				other class)	N/A	

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	are to be Listo	ed)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
Class and description 1. N/A	outstanding	month	monun	monun		
1. N/A	<u>—</u>					
	<u>-</u> -					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
=	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
	<u> </u>					
Charle and a (if lintary)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
-	_					
	<u> </u>					
0(1) 1 (2) 1 (2)						
Stock code (if listed) Class of shares						
iccuphlo (Noto 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(' ')		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		- -
			(0	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
		•
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Tuno of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
1				EGM approval date:	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						_	month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Total (Pref	` sh	ares)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	38,583,340
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: . Chu Kwok Sun, Charles . Company Secretary .
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.