

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ing Limited | | |
|---|------------------------|----------------------------------|---|
| Name of IssuerMiramar Hotel and Investment Company, Limited | | | |
| Date Submitted 01/04/ | 2009 | | |
| I. Movements in Authorised Share Cap | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00071</u> Desci | ription: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 700,000,000 | HK\$0.70 | HK\$490,000,000 |
| Increase/(decrease) | <u> </u> | | <u> </u> |
| Balance at close of the month | 700,000,000 | HK\$0.70 | HK\$490,000,000 |
| (2) Stock code :Descr | ription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/03/2009

| ^ | т. | c | O1 |
|----|-----|---------|--------|
| 2. | Pre | terence | Shares |

| Stock code : Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descri | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month $(State\ currency)$:

HK\$490,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 577,231,252 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 577,231,252 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|---|----------------------------|---|--|--|
| 1 | | | | | | |
| | | | | | | |
| (/ \) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | , , , , | \ | | | | |
| (if applicable) | () (| | | | | |
| (dd/mm/yyyy) | (/ / | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | ` | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| 0. 1 1 (101) 1 | | | | ` | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| ` | | | \ | |
| (dd/mm/yyyy) | (/ / | | | | | |
| | | Total | B. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | ((| Other class) | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding close of the during the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Ot | her Movements in I | ssued Share Capital | | | | | |
|----|--------------------|---------------------------|---|-------|-------------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Rights issue | | | | | | |
| ` | | | Class of shares issuable (Note 1) | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyx) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / Issue and allotment At price: Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class shares redeemed (Note 1) (/ /7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) 8. Consideration issue At price: State currency -Issue and allotment date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

| | For Main Board and GEM listed issuers |
|--|--|
| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto the month No. of new shares of issuer which may be month pursuant thereto as at close of the month |
| 9. Capital reorganisation | Class of shares issuable(Note 1) |
| | Issue and allotment date: (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| | |
| 10. Other At price . State | Class of shares issuable(Note 1) |
| (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) |
| | EGM approval date: (dd/mm/yyyy) |
| | Total E. (Ordinary shares) (Preference shares) (Other class) |
| | |
| Total increase / (decrease) in ordinary shares during th | |
| Total increase / (decrease) in preference shares during | the month (i.e. Total of A to E): |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: Chu Kwok Sun, Charles | |
| | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.