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NAGACORP LTD.

金界控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock code: 3918

**ANNOUNCEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS AND
KEY FINANCIAL HIGHLIGHTS
FOR THE FOUR MONTHS ENDED 30 APRIL 2011**

Financial Highlights for the four months ended 30 April 2011 being disclosed by the Company on a one-off, voluntary basis:

- Total revenue of US\$64.9 million
- Net profit of US\$21.6 million

The board of directors (the “Board”) of NagaCorp Ltd. (the “Company” and together with its subsidiaries the “Group”) is pleased to announce, on a voluntary basis, the unaudited consolidated financial results and key financial highlights of the Group for the four months ended 30 April 2011.

This information is being disclosed on a one-off basis by the Company and does not represent the first of a continuing series of interim financial disclosures. (Although the Company will, of course, continue to disclose half-year and full-year financial information in accordance with the Listing Rules).

The four-month financial information has been prepared by the Company’s management, but has not been reviewed by the Company’s auditors. The information has been made available, confidentially, to a counter-party with whom the Company, may, in due course, enter into a transaction. The Board wishes to make the same information available to all shareholders for their information.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS AND KEY FINANCIAL HIGHLIGHTS

	4 months ended 30 April 2011 US\$’millions	6 months ended 30 June 2010 US\$’millions
Revenue	64.9	67.8
Net Profit	21.6	21.2

Slots:

- Bills-in (US\$’millions)	250.6	246.4
- Win Rate	12%	12%
- Wins per unit per day (“WUD”) (US\$)	234.0	214.0

Public Floor:		
- Buy-in (US\$'millions)	74.5	88.5
- Win Rate	23%	21%
Junkets:		
- Rollings (US\$'millions)	1,022.4	909.9
- Win Rate	2.1%	2.2%

By Order of the Board
NAGACORP LTD.
Timothy Patrick McNally
Chairman

Hong Kong, 7 June 2011

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yepern

Non-executive Director

Timothy Patrick McNally

Independent Non-executive Directors

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

** For identification purpose only*

Please also refer to the electronic version of the same on the Company's website www.nagacorp.com, www.irasia.com and the website of The Stock Exchange of Hong Kong Limited.