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**NAGACORP LTD.**

**金界控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock code: 3918**

**ANNOUNCEMENT  
DELAY IN DESPATCH OF CIRCULAR**

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38A and 14.48 of the Listing Rules and an extension of the despatch date of the Circular to a date on or before 22 August 2011.

Reference is made to the announcement (the “**Announcement**”) issued by the Company on 13 June 2011 in relation to the very substantial acquisition and connected transaction between the Company and Dr. Chen, being the Executive Director and a substantial shareholder of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

Pursuant to Rules 14.38A and 14.48 of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) to its shareholders within 15 business days after publication of the Announcement, i.e. on or before 5 July 2011.

In light that the original despatch date of the Circular will not be far in time to the announcement of the unaudited interim results of the Company for the six months ending 30 June 2011 (“**Unaudited First Half Results**”), the Company believes that shareholders would be better informed should the Unaudited First Half Results be disclosed in the Circular and recommendation of the Independent Board Committee and Anglo Chinese be made with more updated financial information. An application has been made by the Company to the Stock Exchange for a waiver from strict compliance with Rules 14.38A and 14.48 of the Listing Rules and an extension of the despatch date of the Circular to a date on or before 22 August 2011.

By Order of the Board  
**NagaCorp Ltd.**  
**Timothy Patrick McNally**  
*Chairman*

Hong Kong, 22 June 2011

*As at the date of this notice, the board of directors of the Company comprises three executive directors, namely Tan Sri Dr. Chen Lip Keong, Mr. Philip Lee Wai Tuck and Mr. Chen Yepern; and one non-executive director, namely Mr. Timothy Patrick McNally; and three independent non-executive directors, namely Mr. Michael Lai Kai Jin, Mr. Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir and Mr. Lim Mun Kee.*